

Mergerstat Control Premium Study 2013

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Mergerstat Control Premium Study 2013

FactSet Mergerstat/BVR Control Premium Study; ... April 2013 Format: Hardcover (335 pages) Author: FactSet Mergerstat. Publisher: FactSet Mergerstat. The FactSet Mergerstat Review is the cornerstone of any mergers and acquisitions library. This must-have resource delivers comprehensive rosters, data and statistics on merger and acquisition (M&A ...

FactSet Mergerstat Review, 2013 | Business Valuation Resources

Rely on more than 20 years of detailed transaction data in the FactSet Mergerstat /BVR Control Premium Study database. This robust online resource provides empirical support for quantifying control premiums, implied minority discounts, and public company valuation multiples. Quickly and easily search 13,800+ transactions that detail up to 57 data points and up to five valuation multiples for each transaction.

FactSet Mergerstat/BVR Control Premium Study | Business ...

Many valuation analysts rely on the Mergerstat Control Premium Study ("CPS") as empirical evidence for the discount for lack of control of the subject company. The analyst must therefore: i) assess the comparability of the target companies included in these studies, and ii) determine whether factors other than the acquisition of control is driving the acquisition prices observed.

Mergerstat Control Premium and the Discount for Lack of ...

About The Control Premium Study A control premium is defined as the additional consideration that an investor would pay over a marketable minority equity value (i.e., current, publicly traded stock prices) in order to own a controlling interest in the common stock of a company. In this study, the premium is expressed as a percentage of the ...

About The Control Premium Study - Epiq 11

Mergerstat Review . Control Premium Data . Software Company Transactions (2007 - 2008) Descriptive Statistics (Group Medians) # of Deals : Revenue : EBITDA Margin : Deal Size : Unaffected Control Premium : MVTC / Revenue : MVTC / EBITDA: OVERALL SUMMARY : 72 \$ 89.30 : 11.0 % \$ 234.72 : 24.0 % 2.01 : 17.0: SORTED BY EFFECTIVE DATE : January to ...

Compilation of control premium data - SEC.gov | HOME

Mergerstat data comes from FactSet's Mergerstat database. FactSet's Mergerstat tracks formal transfers of ownership of at least 5% of a company's common equity. Open market stock purchases, new equity investments, private placements, new joint ventures, asset swaps, and real property are not recorded.

Mergerstat Review Premiums and Discounts - NACVA

Control Premium Study - This annual study, published and distributed in four quarterly installments, provides comprehensive, timely research on the premiums paid for controlling interests in public companies. This unique mergers and acquisitions study can be used to assess the overall takeover climate, determine

Mergerstat Review 2019 - Business Valuation Resources

James R. Hitchner, CPA/ABV/CFF, ASA Premiums and Discounts in the Valuation of Business Interests International Business Valuation Conference

Premiums and Discounts in the Valuation of Business Interests

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CONTROL PREMIUM STUDY 2ND QUARTER 2018

Mergerstat provides four tables indispensable for professionals buying, selling or valuing an operating company: Industry Summary: P/E Detail For The Current Year, P/E History For 5 Years and Premium History For 5 Years On The Selected Industry. P/E Details For The Current Year On All Industries. P/E History For 5 Years On All Industries.

CONTROL PREMIUMS & P/E'S - MoneySoft Business Solutions

It is called the "Control Premium Study" because it presents the percentage premium of the takeover relative to public market prices one day, one week, one month, and two months prior to the acquisition date and the "Mergerstat Control Premium," intended to be the premium from when the stock was "at rest," that is, not influenced by the merger rumors. However, it also contains some 60 data fields for each transaction, including five valuation multiples.

The Market Approach to Valuing Businesses

Q: Why do I need the 2019 Mergerstat Review? A: Merger and acquisition (M&A) activity continued at a rapid pace over the past year. You need the 2019 Mergerstat Review as your go-to source for M&A statistics, analysis, trends, and deal data by industry. Mergerstat Review is the leading publication to capture all information for U.S. and cross-border transactions annually.

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One of the differences between the Mergerstat methodology and the event study methodology is the removal of general market movements from the total stock return to arrive at the abnormal return...

Is The Mergerstat Control Premium Overstated? | Request PDF

One of the differences between the Mergerstat methodology and the event study methodology is the removal of general market movements from the total stock return to arrive at the abnormal return while no such adjustments are made to the Mergerstat control premium. The "Control Premium" reported by Mergerstat averaged 49.02% compared to 53.64% calculated using the event study methodology, a difference of -4.62%.

Is The Mergerstat Control Premium Overstated? : Journal of ...

Mergerstat Price-to-Earnings Ratios 2001 (ValuSource Accounting Software Products) by ValuSource | Apr 10, 2002. CD-ROM Out of Print--Limited Availability. Mergerstat Control Premiums 2001 (ValuSource Accounting Software Products) by ... by Factset Mergerstat | Apr 15, 2013. Hardcover Currently unavailable. 1999 Mergerstat Review ...

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the Market Approach, "add" a control premium adjustment to the value developed based on guideline public company multiples to derive a control level value for a business enterprise 2. Use a control premium to develop a minority interest discount for the valuation of minority interest in the

equity of a private company

CalCPA Market Participant Acquisition Premiums ...

Under those circumstances, the value of control is reflected in projected cash flows, so a control premium would be duplicative. Quantifying the premium. What's the value of control? Historically, valuers have computed this value based in part on control premium studies, such as the Factset Mergerstat® / BVR Control Premium Study™.

Dispelling the myths about control premiums - MBAF, CPAs ...

Volunteer Suite Premium bundles InTrek Premium and MVP to create the next step in volunteer/member and asset management. InTrek Premium contains all the features of InTrek Lite plus the user can create and store template information that can be retrieved at a later time. The use of templates helps speed up the data entry process of the application. The application can store an unlimited number ...

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